Alta California Regional Center
Board of Directors Meeting
4151 E Commerce Way, Sacramento 95834
Thursday, November 19, 2026 – ***5:00 P.M.***
*Registration Link*
AGENDA



**Call to Order**



**Meeting Our Mission**




**Performance Contract – 2024 End of Year Report**




**National Core Indicators (NCI) Data – Public Meeting**




**Introductions – Reading of ACRC's Mission & Vision**



**Community Comments/Announcements**

***Public comment/input:**

*At each regional center board meeting time shall be allowed for public input on all properly noticed agenda items prior to board action on that item. Time shall be allowed for public input on any issue not included on the agenda* [W&I Code 4660 (c)].

Please note: Each person is provided up to 3 minutes. The Board appreciates and accepts all input without discussion.

Email: acrcboard@altaregional.org




▶ **Consent Agenda** – *These matters are expected to be routine and non-controversial and are usually approved by a single majority vote without discussion. Items can be removed from the consent agenda to be discussed and considered separately.*

a. Excused Absences
b. Regular Session Minutes of 9/24/26 *[Tab 1]*
c. Committee Minutes
    1. BDC *[Tab 2]*
        - Approve Akkia Pride-Polk's Term of Office

2. CAC *[Tab 3]*
    - Approve New CAC Member – Yadir Morales
3. Executive *[Tab 4]*
4. Finance *[Tab 5]*
5. PAC *[Tab 6]*




**New Business**

▶ a. Approve Amendment to Bylaw Section 5.04 *[Tab 7]*

▶ b. Finance Committee

1. Monthly Financial Report *[Tab 8]*

c. Committee Updates

1. CAC
2. PAC

d. President's Report – Dan Lake, President

e. Executive Director's Report – Lori Banales, Executive Director

f. ARCA-CAC Report – Amy Lampe, ARCA-CAC Rep.




▶ **Executive *(CLOSED)* Session**

*(per W&I Code, Sec. 4663(a)(1),(2),(3),(4),(5))*

a. Legal Issues

b. Personnel Issues

c. Real Estate Issues



**Announcement of Closed Meeting Discussion**



**Adjournment**

▶ Action item

***Next meeting is scheduled for Thursday, January 28, 2027 @ 5 p.m.***

Alta California Regional Center
Board of Directors Meeting
Thursday, September 24, 2026
Minutes

***Present***: Carmen Aguilar, Jackie Armstrong, EunMi Cho, Johnny Deng, Lindsey Dyba, Dan Lake, Amy Lampe, Amanda Parker, Kelly Pennington, Akkia Pride-Polk, Anwar Safvi, Terri Scheufele

***Absent*** (* excused): Steven Sanchez*, Ceasar Seabron

***Staff***: Lori Banales, Iqbal Ahmad, Jennifer Bloom, Tracy Brown, Tobi Chavez, John Decker, Jeavan Dhesi, Ciara Green, Jon Horbaly, Zach Horch, Camelia Houston, Kenisha Hurd, Mechelle Johnson, Tim Kuwazaki, Noemi Lira, Rowena Lopez, Jaspreet Mann, Jessica Markov, Faye McKenzie, Valarie Oldham, Ryan Patchin, Jyoti Sharma, Lisa Stewart, Icey Tinoco, Carol Wilhelm, Lisa West

***Facilitators***: Amy Fulk, Naomi Smith

***Visitors***: Julian Alferez, Jaclyn Balanay, Taylor Berry, Kim Christensen, Natalie Cooper, Maureen Fitzgerald, Artelias Guyton, Love Guyton, Malcolm Johnson, Shanita Jones, Abigail Lira, Maria Lira, Emili Lua, Shannon Mendez, Alfonso Tinoco, Marta Tinoco, Kim Zehring

1. ***Call to Order – Reading of ACRC's Mission & Vision*** – The Board of Directors met at 5:00 p.m. on Thursday, September 24, 2026. Ms. Aguilar read aloud ACRC's Mission and Vision.

2. ***Staff Recognitions***
   - Ms. Banales shared that three times per year, the Board allows time to celebrate staff in a community setting. All joined our team at different times in various positions, but they all are dedicated to the Mission of our agency and the clients that ACRC serves. She introduced Ciara Green, ACRC Human Resources Generalist, who had the honor of introducing the following:
     - Recognizing five years of service: Zach Horch, Lisa Stewart, Icey Tinoco
     - Recognizing ten years of service: Noemi Lira, Rowena Lopez
     - Recognizing 15 years of service: Iqbal Ahmad, Tim Kuwazaki
     - Recognizing 20 years of service: Toby Chavez, Valarie Oldham, Jyoti Sharma
     - Recognizing 30 years of service: Jas Mann

3. ***Community Comments/Announcements***
   - Ms. Zehring's child has been in the Self-Determination Plan (SDP) for a little over a year. She is frustrated with delays in getting the budget and spending

plan approved. The process feels like it has become more complicated. They chose SDP because they understood that this program had greater flexibility and more choice. She understands that ACRC needs to follow requirements/ guidelines and hopes that processes can be streamlined and be more supportive of the flexibility that SDP is supposed to offer.

- Ms. Cooper, parent and Independent Facilitator (IF), noted the delays and barriers continue, and the process has become harder. She believes Participant Choice Specialists (PCS) should work directly with SDP clients. ACRC's current process puts strain on staff; both clients and families are hurting under the current structure. She requests the Board reinstate the previous structure and assign a unit dedicated solely to SDP participants.

4. ***Consent Agenda*** – **By consensus, the following consent agenda items were approved: a) excused absences of Steven Sanchez; b) regular session Board meeting minutes of July 23, 2026; and c) Client Advisory Committee (CAC), Executive Committee [2026-27 Board Committee Assignments], Finance Committee, and Provider Advisory Committee (PAC) minutes.**

5. ***New Business***
   - *Approve Conflict of Interest Mitigation Plan for Jackie Armstrong*
     - Mr. Lake noted that the mitigation plan for Ms. Armstrong is under Tab 7 of the Board packet and was sent to the Board by the Executive Committee. He read aloud the mitigation plan.

**M/S/C** **(Safvi/Cho) To approve Ms. Armstrong's Conflict of Interest Mitigation Plan as presented.**

   - *Finance Committee*
     **Issue:** Monthly Financial Report

     **Discussion and Action**: Mr. Ahmad noted that the minutes from the last Finance Committee meeting are under Tab 5 of the Board packet, and the financial report is under Tab 8.

     ACRC's budget for this fiscal year (FY) is $1.1 billion; 90% of which is for Purchase of Services (POS). We will have at least two more amendments from the Department of Developmental Services (DDS).

     Mr. Ahmad will keep the department informed of his projections.

**M/S/C** **(Pride-Polk/Armstrong) To accept the monthly financial report as submitted.**

- *Committee Updates*
  - CAC
    - Ms. Parker shared that the CAC met on September 8th.
      - Ms. Banales reminded CAC members to complete the Association of Regional Center Agencies (ARCA) survey which asks their opinion on terms that are acceptable to use when referring to a group of people with developmental disabilities. The CAC had decided years ago that they preferred "clients".
      - Sharon Kurpinsky, ACRC's Victim Advocate, shared a presentation on "Abuse Prevention and Safety".
      - The CAC is holding an Open House on Tuesday, October 13th, prior to the CAC meeting.
  - PAC
    - Ms. Dyba shared that the PAC met on September 10th.
      - Two representatives from the Department of Labor, Wage and Hour Division, shared a presentation about the Fair Labor Standards Act (FLSA) and their Payroll Audit Independent Determination (PAID) program, which is free to service providers who meet eligibility requirements.
      - The PAC Chair reviewed PAC membership attendance requirements and noted that there is an exception waiver, if needed.
      - On July 23rd, ACRC held a Day Services vendor forum.
      - In November, ACRC is sponsoring a half-day Person-Centered Planning Training for service providers with Kirk Hinkleman from Life Works.
      - The California Community Living Network (CCLN) is working with the Department of Finance on the Medi-Cal tax, which will affect any employer who has 250+ employees, that includes employees who receive Medi-Cal. Employers would be charged an annual penalty. They are working for solutions for the provider industry.
      - AB 2414 is on the Governor's desk waiting for his signature. This bill would standardize the direct support professional (DSP) definition in code.
      - A member shared information on the DDS webinar on the updated respite tool. The department is extending their pilot for more accuracy before it gets rolled out.
      - A group met with DDS to discuss access alignment and the Department of Rehabilitation's (DOR's) order of selection notification. DOR is now putting people on

waiting lists, including people with the most support needs.

- *President's Report*
  - Mr. Lake expressed appreciation for everyone in attendance today.
  - The October 5th committee meetings are cancelled.
  - The Board Retreat is scheduled for Saturday, October 17th. If you cannot attend, please inform Ms. West.
  - Today we celebrate Carmen Aguilar – she started on the Board at a haunted hotel in Placerville seven years ago.
    - Ms. Aguilar shared that it has been an honor and a privilege to serve an agency that is so important to herself and her family.
      - To Mr. Lake and Ms. Pennington – thank you for your leadership and dedication.
      - To Ms. Banales – with more than 30 years of service to those we serve and her continued leadership.
      - To Mr. Ahmad – for helping the Board understand regional center finances/budgets.
      - To Ms. West – for the support she offers to every Board member.
      - To ACRC's Leadership Team, Mr. Decker, Ms. Houston, Ms. Bloom and Ms. Johnson – for their leadership and guidance they provide to staff.
      - To each Service Coordinator (SC) for giving of themselves every day. And a special note for Jordan Saragoza, her son's SC.
      - To fellow Board members – getting to know each of you and learn from your experiences. Even though we come from different backgrounds, we share the same goals.
      - She encouraged members of our community to consider serving on the Board. Your voice and your experiences matter, and you can help shape the services for those individuals that ACRC serves.

- *Executive Director's Report*
  - Ms. Banales expressed appreciation to Ms. Aguilar for her years of service to the ACRC Board of Directors.
  - On September 14th, the Executive Committee acted on behalf of the full Board to approve ACRC's revised Resource Development Policy. ACRC staff worked with a designated workgroup formed by the PAC and came to a mutual understanding on the indemnification language. The day after the approval, staff started the process of implementing the changes.

    - Ms. Banales expressed appreciation to the Board and PAC for their continued efforts in this matter.
- Given the number of strategies that we have implemented over the last two and a half years, Ms. Banales is happy to report that we are processing all applications within the required Intake timelines that have been submitted as of May 2026. She noted that we still have a small list of applicants that need testing for a differential diagnosis; 1) individuals who have received their testing and will have an expedited eligibility review, and 2) individuals who still require additional testing (this number was in the thousands). Ms. Banales remains hopeful that we will continue to make strides, eliminating the backlog soon. The other variable that we have no control over is the number of individuals that are coming through our doors. Our online process allows for interested individuals to apply seven days a week at any time. This supports access and increases the number of applications.
- As she shared at the September 14th Executive Committee meeting, ACRC has received several complaints about our Self-Determination Program (SDP) process. Our intention is to reduce community and staff frustration through thoughtful consideration of process. The frustration in the community has added to intense discussions at the Planning Team that have been unproductive for both parties. We are making changes to support positive measures going forward. We are in the process of hiring another SDP Manager. Kenisha Hurd is focusing her attention on the SDP. Amy Silva has been promoted from a Children's Client Services Manager to an Associate Director. ACRC will continue to modify/streamline our processes. Ms. Banales has invited DDS to an internal discussion to review DDS Directives and procedures. She hears the concerns and is doing what she can to have ACRC staff move towards a more streamlined process. Ms. Banales would like to partner with community members in upcoming training.
    - Ms. Banales appreciates the community members that expressed their concerns today.
- Mr. Decker shared that the Sac Bee recently published an article indicating that ACRC has partnered with EAH Housing on a North Natomas affordable housing project. Although regional center funding is not being used, there will be a number of set aside units for ACRC clients.
- The City of Davis's Willowgrove housing project will have 20 set aside units for ACRC clients. This will be at no cost to the state; the city included this in their plans.

- DDS is currently requesting stakeholder comments on the priorities included in the FY 2026-27 Community Resource Development Plan (CRDP) Guidelines.
- Ms. Banales shared that Dr. Lou Vismara, a long-time supporter of our service system, is always looking for ways to enhance housing and employment opportunities for regional center clients. He and Angelo Tsakopoulos are partnering with Sac State University and their SUCCEED Program. Various departments across the university would have a placement for Paid Internship Program (PIP) for clients. ACRC would fund job-coaching. Ms. Banales noted that there are a lot of opportunities and diversity across the university.
- Ms. Houston shared that the MIND Institute's International Training Program in Neurodevelopmental Disabilities reached out to ACRC to see if we would host a visit of clinicians from other countries, as we have done in the past. Last Friday, we hosted a Developmental Pediatrician and her student intern from Thailand. They were interested in learning about our Intake process and had the opportunity to observe a social assessment.
- At the November 19th Board Meeting, we will be reviewing the National Core Indicators (NCI) and year-end Performance Measures data. Regional centers are required, in statute, to share this information during an open meeting. ACRC will notify the public 30 days in advance.

♦ *ARCA-CAC Rep. Report*
- The group met on September 18th and discussed the Trailer Bill Language (TBL).
- A special call meeting is scheduled for Monday, September 28th, at 12 noon via Zoom.
- The group will also be meeting on Friday, October 30th, from 10:30 a.m. to 12 noon.

♦ *ARCA Delegate Report*
- The ARCA Academy is scheduled for tomorrow evening and Saturday at Harbor Regional Center. Several ACRC Board members will be in attendance, along with Ms. Banales and Ms. Bloom.
- The next meeting is scheduled for Friday, October 16th.

6. ***Adjournment***

The meeting adjourned at 6:12 p.m.

Lisa West
Executive Secretary

cc: Lori Banales

Alta California Regional Center
Board Development Committee Meeting
Monday, November 9, 2026
Minutes

***Present***:
Jackie Armstrong
Dan Lake
Akkia Pride-Polk
Steven Sanchez
Terri Scheufele

***Absent***: (* excused)
Lindsey Dyba*
Amy Lampe*

***Board Members***:
Johnny Deng
Amanda Parker
Anwar Safvi

***Visitors***:
Steve Andrews
Feliza Balbuena
Jennifer Drennan
Maureen Fitzgerald
Yasmin Herrera-Vilchez
Shanita Jones

***Staff***:
Lori Banales, Executive Director
Iqbal Ahmad, Chief Operating Officer
Jennifer Bloom, Director of Client Services
Tracy Brown, Associate Client Services Director
John Decker, Director of Community Services
Jon Horbaly, IT Support Technician
Camelia Houston, Director of Intake & Clinical Services
Kenisha Hurd, Associate Client Services Director
Mechelle Johnson, Director of Client Services
Jaspreet Mann, Associate Client Services Director
Faye McKenzie, Associate Client Services Director
Amy Silva, Associate Client Services Director
Lisa West, Executive Secretary

***Facilitators***:
Amy Fulk
Naomi Smith

The Board Development Committee (BDC) met on Monday, November 9, 2026, at 5:00 p.m. to discuss: 1) Board Member's Term of Office; and 2) Approve Amendment to Bylaw Section 5.04.

**Without objection, Dan Lake made the motion to adopt the Board Development Committee meeting minutes of July 13, 2026, as submitted.**

1. ***Board Member's Term of Office***
   - Akkia Pride-Polk's two-year term is up this month. This approval will be for her last five-year term.

**M/S/C** **(Armstrong/Scheufele) To approve and recommend to the full Board the approval of Akkia Pride-Polk's next term as presented.**

2. ***Approve Amendment to Bylaw Section 5.04***
   - Mr. Lake noted that the proposed bylaw revision will delete the sentence: "No Director may be nominated for President, Vice President, Treasurer, or Secretary of the Board, or for ARCA representative without having served on the Board for one full calendar year unless he/she is returning to the Board after the one-year absence required under the terms of the Lanterman Act. (W&I Code §4622(f))."

   **M/S/C (Armstrong/Scheufele) To recommend to the full Board the proposed bylaw amendment as presented.**

The next Board Development Committee's meeting is scheduled for **Monday, January 11, 2027**. The meeting adjourned at 5:06 p.m.

Lisa West
Executive Secretary

cc: ACRC Board of Directors
Lori Banales

Alta California Regional Center
Client Advisory Committee Meeting
Tuesday, November 10, 2026
Minutes

***Present***:
Amy Lampe, Chair
Amanda Parker, Design. Dir.
Lisa Cooley
Tom Hopkins
Tiffany Johnson
Jacie Oakley
Steven Sanchez
Kim Terrell

***Absent***: (* excused)
Patty Wallace
Karen Young

***Visitors***:
Elizabeth Drake
Yasmin Herrera-Vilchez
Yadir Morales
Ashley Robertson
Adam Selvidge

***Facilitators***:
Amy Fulk
Naomi Smith

***Staff***:
Lori Banales, Executive Director
Jennifer Bloom, Director of Client Services
Tracy Brown, Associate Client Services Director
John Decker, Director of Community Services
Camelia Houston, Director of Intake & Clinical Services
Mechelle Johnson, Director of Client Services
Reyva Johnson, Client Advocate
Davd Lopez, Client Advocate
Lisa West, Executive Secretary

The Client Advisory Committee (CAC) met on Tuesday, November 10, 2026, at 2:00 p.m. to discuss: 1) Message from Lori; 2) New CAC Applicant; 3) "My Life Story"; 4) Updates; and 5) Public Comments/Announcements. All present provided self-introductions.

**Without objection, Amy Lampe made the motion to adopt the CAC meeting minutes of October 13, 2026, as submitted.**

1. ***Message from Lori***



- Lori was able to attend the first part of last month's Open House before she headed to Southern California for statewide meetings. She asked for feedback from CAC members.
  - Amy L. is happy to receive CAC applications.
  - Individuals are pleased that they can participate as community members.
  - Tom and Robert shared a great presentation about the History of Self-Advocacy.
  - The CAC Roundtable Discussion was well-received.
- Lori expressed appreciation to everyone who advocates for the individuals that Alta serves. She and John spent the morning at the Capitol Annex Swing Space talking with members of the legislature about the services that regional centers provide.
- We have a new Governor in the new year and we remain hopeful.

2. ***New CAC Applicant***



- Yadir Morales has submitted their application to join the CAC. They have been an Alta client since 2021. They are also an Independent Facilitator (IF) for the Self-Determination Program (SDP).

**M/S/C (Lampe/Parker) To nominate Yadir Morales for membership to the CAC.**

3. ***"My Life Story"***



- Tiffany Johnson shared a presentation about herself.

4. ***Updates***




♦ ARCA-CAC

- The group met on October 30th and continued to talk about barriers and the Trailer Bill Language (TBL).
- The next meeting is scheduled for Friday, November 20th, from 10:30 a.m. to noon.

5. ***Public Comments/Announcement***



- The Sacramento People First Chapter is holding a meeting tomorrow, November 11th, at RoundTable Pizza on Howe Avenue, from 4:30 to 6 p.m.
- Alta is holding a virtual Supported Decision-Making (SDM) Training on Monday, December 7th, from 1 to 2 p.m. Registration is required – the registration link is posted on Alta's website.
- Alta's PAVE (Person-centered Advocacy Vision Education) pilot is looking at the quality and definition of Supported Living, Independent Living, In-Home Respite, and Supported Employment services.
- At the January CAC meeting, Alta staff will provide an update on the CAC's page on Alta's website.
  - We will be posting the CAC Roundtable Discussion video, as well as CAC member's bios.
- John shared information about Alta's Smart Glasses Pilot Program, which assisted ten individuals on their job site. This program will expand job opportunities for those we serve.
  - Alta is developing the guidelines for staff as we move forward with this pilot. This is emerging technology.
  - We will be expanding to 50 individuals in the next phase.

The next CAC meeting is scheduled for **Tuesday, January 12, 2027**. The meeting adjourned at 2:52 p.m.

Lisa West
Executive Secretary

cc: ACRC Board of Directors
Lori Banales

Alta California Regional Center
Client Advisory Committee Meeting
Tuesday, October 13, 2026
Minutes

***Present***:
Amy Lampe, Chair
Lisa Cooley
Tom Hopkins
Tiffany Johnson
Jacie Oakley
Kim Terrell
John Nyagah
Adam Selvidge
Erika Sewell-Shelly
Ruben Tamayo
Kevin Terrell
Tammy Turner

***Absent***: (* excused)
Amanda Parker*, Design. Dir.
Steven Sanchez*
Patty Wallace
Karen Young

***Facilitators***:
Amy Fulk
Naomi Smith

***Staff***:
Jennifer Bloom, Director of Client Services
John Decker, Director of Community Services
Camelia Houston, Director of Intake & Clinical Services
Mechelle Johnson, Director of Client Services
Reyva Johnson, Client Advocate
Davd Lopez, Client Advocate
Jacob Miller, Client Advocate
Lisa West, Executive Secretary

***Visitors***:
Miriam Bangura
Erika Barnes
Navneet Boparai
Gayle Dax-Conroy
Elizabeth Drake
Gary Goethe
BreAnna Grantham
Rosetta Hunt
Robert Levy
Kaley Lu
Yadir Morales

The Client Advisory Committee (CAC) met on Tuesday, October 13, 2026, at 2:00 p.m. to discuss: 1) Message from Lori; 2) "The History of Self-Advocacy"; 3) Updates; and 4) Public Comments/Announcements. All present provided self-introductions.

**Without objection, Amy Lampe made the motion to adopt the CAC meeting minutes of September 8, 2026, as submitted.**

1. ***Message from Lori***



- John shared that the October Alta Connections newsletter has been posted to our agency's website. Highlights include:
  - Featured author Mary Thornsberry.
  - Alta's 2nd Annual Emergency Resource Fair was well attended and connected attendees with organizations and information to strengthen their emergency planning efforts.
  - An Early Start Roundtable video is posted on Alta's website.
  - The importance of a signed Individual Program Plan (IPP).

  - Information about Alta's Smart Glasses Employment Pilot Project and our partnership with Sacramento State's SUCCEED Program.
  - The importance of direct support professionals (DSPs).
  - Alta is seeking volunteers to test the PAVE (Person-centered Advocacy Vision Education) Services Outcomes System.
- This year, Alta is combining Santa Day with a Microenterprise Fair.
- Lori asked Mechelle to highlight the importance of the work that the CAC does. They provide the client's perspective to Alta's Board of Directors, which is key. She is thankful for the efforts put forward to make today's Open House a success. We hope that today sparked interest for more clients to join the CAC to share their experiences and to help shape the service system.

2. ***"The History of Self-Advocacy"***



- Tom Hopkins and Robert Levy shared a presentation entitled "The History of Self-Advocacy."

3. ***Updates***




- Peer Advocacy Network
  - Andy and Dana Faletti are retiring. A new Director will be named in the new year.
- ARCA-CAC
  - The group met on September 18th and talked about the Trailer Bill Language (TBL) changes.
  - The next meeting is scheduled for Friday, October 30th, from 10:30 a.m. to noon.

4. ***Public Comments/Announcement***



- Alta is holding our next Community Meeting on Wednesday, November 4th, where staff will be sharing information about Alta's Coordinated Family Supports. The link is posted on our website.
- The South Lake Tahoe Community Meeting will be held on Friday, November 6th.

The next CAC meeting is scheduled for **Tuesday, November 10, 2026**.
The meeting adjourned at 3:07 p.m.

Lisa West
Executive Secretary

cc: ACRC Board of Directors
Lori Banales

Alta California Regional Center
Executive Committee Meeting
Monday, November 9, 2026
Minutes

***Present***:
Dan Lake, President
Steven Sanchez, Secretary
Anwar Safvi, Finance Comm. Chair
Amy Lampe, ARCA-CAC Rep
Terri Scheufele, Member-at-Large

***Board Members***:
Jackie Armstrong
Johnny Deng
Lindsey Dyba
Amanda Parker
Akkia Pride-Polk

***Visitors***:
Steve Andrews
Feliza Balbuena
Jennifer Drennan
Maureen Fitzgerald
Yasmin Herrera-Vilchez
Shanita Jones

***Facilitators***:
Amy Fulk
Naomi Smith

***Staff***:
Lori Banales, Executive Director
Iqbal Ahmad, Chief Operating Officer
Jennifer Bloom, Director of Client Services
Tracy Brown, Associate Client Services Director
John Decker, Director of Community Services
Jon Horbaly, IT Support Technician
Kenisha Hurd, Associate Client Services Director
Camelia Houston, Director of Intake & Clinical Services
Mechelle Johnson, Director of Client Services
Jaspreet Mann, Associate Client Services Director
Faye McKenzie, Associate Client Services Director
Amy Silva, Associate Client Services Director
Lisa West, Executive Secretary

The Executive Committee met on Monday, November 9, 2026, at 5:19 p.m. to discuss: 1) President's Report; and 2) Executive Director's Report.

**Without objection, Dan Lake made the motion to adopt the Executive Committee meeting minutes of September 14, 2026, as submitted.**

1. ***President's Report***
   - Mr. Lake shared that Kelly Pennington has resigned from the Board. He thanked her for the five years of service and the many hours that she committed to this Board.

2. ***Executive Director's Report***
   - Ms. Banales reviewed the "Quarterly Dashboard Report – September 30, 2026" and noted the following:
     - We have substantially decreased the number of individuals outside of the 142-day Lanterman Intake timeline (decrease of 50+%) while

implementing multiple strategies that we have shared with the Board over the last two years.

- We continue to process our Early Start Intakes within the required timelines; we saw an uptick in numbers of referrals during the summer.
- Caseload Ratios
  - For Medicaid Waiver, the required ratio is 1:62; our ratio is 1:70 compared to 1:69 last quarter.
  - For Children "Age 5 and under", the required ratio is 1:40; our ratio is 1:43.
  - For "All Others", the required ratio is 1:66; our ratio is holding steady at 1:71.
- As part of our strategic hiring plan, we have targeted growth units in Sacramento and Placer Counties; we have added one Children's Unit and one Adult Unit in our Sacramento office and another Unit in our Roseville office.
- For Targeted Case Management (T19), agency unit average increased to 410 units this quarter.
- ACRC added 244 clients to the Medicaid Waiver this quarter.
- Human Resources
  - ACRC currently has 914 employees (906 when this report was drawn), with 35 vacancies; 14 growth positions and 21 backfills.
  - We hired 18 new employees in October, seven on November 2nd and we have an additional ten starting on November 16th.
  - Since January, HR has attended 16 job fairs where they have collected qualified job applications.
  - Our turnover rate is at 3.3%; down from 4% previous quarter.
  - In the last 12 months, we have hired 145 employees.
- We have completed 331 new vendorizations since the month of March.
- The number of reportable Special Incident Reports (SIRs) to the Department of Developmental Services (DDS) increased to 1,111 this quarter. Even with doubling of the workload, ACRC has stayed within the 90% standard.
  - Mr. Decker noted that the increase is due to DDS' expansion of reporting requirements.
- Client Statistics
  - Overall, the population that ACRC serves has increased – net increase of 800. We are growing by approximately 2,000 clients per year (5% growth).
    - In this quarter's report, we added Status "M" for those clients who are monitored and Status "8" for those clients residing in a developmental center.
  - Status U = Provisionally Eligible (ages 0 to 5 years)
    - We have seen a 13% increase over the last quarter.
    - ACRC staff reassess at age 5 for Lanterman eligibility.
      - Ms. Banales noted that provisional eligibility is a statewide safety net put into place by the department

to follow children until they turn six years of age. For those children that are not eligible at age 6, we assist with a "soft handoff" to education.

- ACRC currently has 708 participants enrolled in the Self-Determination Program (SDP). This dashboard reflects one quarter of data; we know that expenses will increase as the year progresses.
  - Suggestion to add "Year-to-Date" expenses to this section for next quarter.
- ACRC currently has 9,263 clients enrolled in Participant Directed Services.
- This quarter, we see an increase of clients under each qualifying diagnosis (Autism, Epilepsy, Cerebral Palsy, Intellectual Disability [ID], and Other/5th Category).
  - Ms. Banales noted that individuals may come into our system with multiple diagnosis.
- There is also an increase in client count for Early Start, Early Childhood, Children's (ages 6 to 17) and Adults (ages 18 to 40).
- Client gender remains consistent with 2/3rds male to 1/3 female.

- Ms. Bloom noted:
  - The Early Start Roundtable video has been posted to ACRC's website.
  - ACRC's Education Support Team is hosting an informational webinar on Thursday, December 9th, from 9 to 10:15 a.m.
  - The Early Start Quarterly Update – October 2026 has also been released.
- At last month's CAC Open House, a parent came looking for ways to connect with other aging caregivers. Ms. Banales and staff shared this vision at various community meetings and have found a great deal of interest. We want to create opportunities for parents to draw from each other's experiences. We will be scheduling a first meeting to discuss further and ACRC hopes to support this idea.

3. ***Closed Session*** – at 6:03 p.m. the Executive Committee adjourned to executive session in order to discuss legal issues.

4. ***Announcement of Closed Meeting Discussion*** – at 6:26 p.m. the Executive Committee reconvened in open session following a closed session in which legal issues were discussed.

The next Executive Committee meeting is scheduled for **Monday, January 11, 2027**. The meeting adjourned at 6:26 p.m.

Lisa West
Executive Secretary

cc: ACRC Board of Directors
Lori Banales

Alta California Regional Center
Finance Committee Meeting
Monday, November 9, 2026
Minutes

***Present***:
Anwar Safvi, Chair
Johnny Deng
Dan Lake
Amanda Parker
Akkia Pride-Polk
Terri Scheufele

***Absent***: (* excused)
EunMi Cho

***Board Members***:
Jackie Armstrong
Lindsey Dyba
Steven Sanchez

***Visitors***:
Steve Andrews
Feliza Balbuena
Jennifer Drennan
Maureen Fitzgerald
Yasmin Herrera-Vilchez
Shanita Jones

***Facilitators***:
Amy Fulk
Naomi Smith

***Staff***:
Lori Banales, Executive Director
Iqbal Ahmad, Chief Operating Officer
Jennifer Bloom, Director of Client Services
Tracy Brown, Associate Client Services Director
John Decker, Director of Community Services
Jon Horbaly, IT Support Technician
Camelia Houston, Director of Intake & Clinical Services
Kenisha Hurd, Associate Client Services Director
Mechelle Johnson, Director of Client Services
Jaspreet Mann, Associate Client Services Director
Faye McKenzie, Associate Client Services Director
Amy Silva, Associate Client Services Director
Lisa West, Executive Secretary

The Finance Committee met on Monday, November 9, 2026, at 5:10 p.m. to review the Monthly Financial Report.

**Without objection, Anwar Safvi made the motion to adopt the Finance Committee meeting minutes of September 14, 2026, as submitted.**

1. ***Monthly Financial Report***

**Issue**: The monthly financial report is reviewed by the Finance Committee prior to presentation to the Board.

**Discussion and Action**: The September 30, 2026 financial report indicates that with 25% of the year elapsed, ACRC has expended 26.6% of Purchase of Services (POS) and 22% of Operations (OPS) for the current fiscal year (FY).

The Department of Developmental Services (DDS) is aware that Mr. Ahmad is projecting a 5% deficit due to unanticipated Quality Incentive Program (QIP) increases; all regional centers are trending in a deficit. He noted that expenditures are driven by the rate study.

Currently ACRC has 900+ employees. Hiring has slowed down slightly but will surge back in January. To meet caseload ratios, we would need a total of 940 employees; hopefully, we will meet that goal come June 2027.

We have not received any new allocation funding. The department released a C-3 allocation, which cleaned up contract language; no funds were attached.

**M/S/C** **(Deng/Parker) To recommend to the full Board the acceptance of the monthly financial statement as submitted.**

The next Finance Committee meeting is scheduled for **Monday, January 11, 2027**. The meeting adjourned at 5:18 p.m.

Lisa West
Executive Secretary

cc: ACRC Board of Directors
Lori Banales

Alta California Regional Center
Provider Advisory Committee Meeting
Thursday, October 8, 2026
Minutes

***Present***:
Andrea Croom, InAlliance, Chair
Lindsey Dyba, Futures Explored, Inc., Co-Chair & Design. Dir.
Beza Admassu, Maxim Healthcare Services
James Astorga, F&A Astorga Care Home
Janet Brandon, A.I.M. & Associates
Eric Ciampa, UCP of Sacramento
Bonnie Douglas, Turning Point
Kate Halecky, Southside Unlimited
Joe Jaquez, EGACT
Jay Kolvoord, STEP, Inc.
Christa McClure, Tri-County Respite Care Service
Michelle Ramirez, On My Own
Antonio Ranit, Antelope Hills Manor
Carole Watilo, Progressive Employment
Max Woodford, Learning to Thrive

***Absent***: (* excused)
Taylor Berry*, 24 Hour Home Care
Garrett Broadbent*, Creative Living Options

***Interpreters***
Richard Haffner
Crystal Vanderwal

***Visitors***
Adam Ali
Jody Bailey
Catherine Carulli
Crisel Centeno
Christa Coats
Beth Conn-Ossenfort
Maria Davila
Bill Duncan
Leana Erby
Charles Evans
Maureen Fitzgerald
Glenda Goodwin
NaTasha Harden
Reggie Hill
Erica Horn
Hanif Khan
Brett Klaumenzer
Katy Lee
Bianca Lupsa
Porsche Middleton
Yadir Morales
Cody Newport
Madeline Ronchetto
Raul Valenzuela
Jasmine Vollenweider
Channing Wittmann

***Staff***:
Lori Banales, Executive Director
Kasey Avery, Quality Assurance and Compliance Manager
Michelle Duchene, Community Services & Supports Manager
Jordan Eller, Specialized Services Manager
Camelia Houston, Director of Intake & Clinical Services
Mechelle Johnson, Director of Client Services
Norma Vidaurreta, Lead Community Services Specialist
Lisa West, Executive Secretary

The Provider Advisory Committee (PAC) met on Thursday, October 8, 2026, at 9:31 a.m. to discuss: 1) Board Report; 2) Executive Director's Report;

3) Resource Sharing/Vendor Collaboration; 4) ACRC Vendor Forum Representative Updates; 5) System Reform and Legislative Updates; and 6) Announcements/Comments. All present provided self-introductions.

**Without objection, Andrea Croom made the motion to approve the Provider Advisory Committee meeting minutes of September 10, 2026, as submitted.**

1. ***Board Report***
   - Ms. Dyba shared that ACRC's Board of Directors met on September 24th.
     - ACRC recognized staff that have worked at the agency for five, ten, 15, 20 and 30 years.
     - Community members shared comments related to delays and barriers with ACRC's Self-Determination Program (SDP) processes. Later in the meeting, Ms. Banales shared what ACRC is doing to address these issues.
     - The Board approved the monthly financial report and received updates from the Client Advisory Committee (CAC) and the PAC.
     - The Annual Board Retreat scheduled for Saturday, October 17th.
     - Carmen Aguilar termed off the Board after serving seven years.

2. ***Executive Director's Report***
   - ACRC is releasing the Individual Program Plan (IPP) Questionnaire for Adults, which is designed for efficiency and to assist in Planning Team discussions. The Service Coordinator (SC) will send this questionnaire to client/family prior to their IPP meeting. Once returned, the SC will prepopulate specific fields in the Standardized IPP, which will allow them to be more engaged in the Planning Team Meeting discussion.
     - Ms. Johnson noted that families have asked for insight on what information will be collected during these meetings.
     - At the end of the document, there is a link to the Department of Developmental Services (DDS) Standardized IPP document, as well as other information that can assist the client/family in preparing for the IPP meeting.
     - As per the PAC's suggestion, ACRC will send the questionnaire to service providers to be proactive. We appreciate any assistance that providers can give to clients/families in completing this document.
   - Ms. Duchene shared that ACRC's Community Services Department is rolling out the newly approved indemnification language to service providers in batches. If we don't receive responses, Community Service Specialists will reach out to you. It's important to note that not all service providers require contracts. Established contracts will come due at their normal interval; an addendum is being sent stating that the new indemnification language supersedes the old language.
   - For Day Services, ACRC has received all signed addendums for the new Service Codes – thanks to all.

  - Community Services Specialists will support case management to transition those POS' that do not transition automatically.
- Ms. Duchene drafted a one-pager for ACRC's Service Provider Portal (SPP), which will be shared with everyone. ACRC is rolling this transition out in phases.
  - Day Programs will be receiving an email from our Accounting Department. Please complete the SPP Registration Form provided through signNow. Service providers will need to complete a separate registration form for each vendor number. Once your registration has been processed, you will be notified that your SPP access is available.
    - Service providers will be able to view information and generate reports that can be downloaded as PDFs and be sent directly to their email.
  - Each service provider will have a Super User account. Their Username will be the letter "F" followed by their vendor number.
  - Providers will have two passwords – the first password will grant access to the portal, while the second password will unlock PDFs.
  - All providers will be transitioned by January 1st.
- At a recent "Coffee with Community Services", ACRC staff shared recent updates to our website. On the "Become a Service Provider" page, under the "Service Code Breakdown" section, we have developed a color-coded system to make it easier to understand ACRC's current service needs:
  - Green = Current Need
  - Yellow = Possible Need
  - Red = No Current Need
    - ACRC staff will be reviewing/updating this information quarterly.
      - Ms. Banales noted that regional centers do not have the ability to say no to vendorizations. We want to be transparent in giving providers an opportunity for success.
- As shared at "Coffee with Community Services" last week, Ms. Eller noted that DDS is seeking stakeholder (public) comments on the priorities included in the fiscal year (FY) 2026-27 Community Resource Development Plan (CRDP) Guidelines.
  - Are any of the priorities unclear or in need of revision?
  - Are there any other priorities that should be added?
    - All comments must be received by noon on Friday, October 23rd.
- This year, ACRC is hosting a Microenterprise Fair during our Santa Day, which is scheduled for Friday, December 18th.
  - We will be accepting 26 applicants – you must submit your application by Friday, October 16th, space is limited. Selected applicants will be notified on October 30th.
- Ms. Eller is pleased to share that after 21 years of service, Ms. Vidaurreta has accepted a promotion to Client Service Manager under Tracy Brown.

Hubert Enriquez, ACRC's Emergency Response Coordinator, will be covering the Health & Safety Waivers until the position is filled. Service providers can also reach out to Ms. Eller, if needed.

3. ***Resource Sharing/Vendor Collaboration***
   - Today's topic is "Data Collection & Impact Measurements."
     - Ms. Ramirez asked for this topic to be placed on the agenda because she was curious to see how other providers are managing their programs. She focuses on the big picture and looks at data points.
       - On My Own tracks certain data points, which have morphed over the years. One person from each department inputs the data and program notes into an Excel spreadsheet by the 5th of the month.
     - What do other service providers do? She is open to other ideas or programs.
       - Ms. Croom struggles with tracking data, as well. She has made a dashboard through AI Claude, without client information. InAlliance is transitioning to SETWorks; Ms. Croom will keep the PAC informed.
       - Mr. Ciampa noted that UCP has often found that doing what they want is expensive, so they are taking a step back and are looking at internal builds. There is a lot you can do with SharePoint, and it is critical that you remain HIPAA compliant.
       - Ms. Halecky shared that Southside Unlimited has an employee that is building theirs using Basecamp. They also use BambooHR.
       - Ms. Watilo noted that there are a lot of tools available, including bot systems.

4. ***ACRC Vendor Forum Representative Updates***
   - The Transportation vendor forum was held on September 22nd.
     - The group discussed the upcoming contract renewal process and timelines, and five-year contracts.
   - The Residential vendor forum is scheduled for November 12th from 2 to 3 p.m.

5. ***System Reform and Legislative Updates (Capital Coalition, CCLN, CDSA, CRA, PAVE, & CaAPSE)***
   - Capital Coalition
     - On November 2nd, they will be hosting The World Café Person-Centered Planning (PCP) Training, which ACRC is sponsoring.
     - The group is developing their position paper for the upcoming legislative session.

- CCLN
  - The California Community Living Network's (CCLN's) Governmental Affairs Committee held a forum in September to work on their priorities.
- CDSA
  - The California Disabilities Services Association (CDSA) set their legislative priories, which includes preserving continuity of services, promoting a person-centered experience with early childhood supports, and standardizing processes across regional centers.
  - AB 2414, the bill which standardizes the Direct Support Professional (DSP) definition in code, was signed into law.
  - They held their Annual Conference last week.
- CRA
  - The California Respite Association is scheduled to meet this week to work on their priorities.
- PAVE
  - Meetings with Service Coordinators (SCs) and Client Services Managers (CSMs) are being held to share some successes with navigating Person-centered Advocacy Vision Education (PAVE).
  - Dr. Beadle-Brown is meeting weekly with the 16 participants to assist them with entering their data into the system.
  - PAVE is seeking evaluators, who must attend a three-day training, to gather data from participants/families.
- CaAPSE
  - The California branch of the National Association of People Supporting Employment First (CaAPSE) is following work being done on the Department of Rehabilitation's (DOR's) order of selection.
    - ACRC's Accounting Department is working to add subcodes to service provider's worktables.
      - The DDS Directive went into effect on August 31st.
    - Carly Mormann, ACRC's Client Employment Specialist, will attend next month's PAC to answer any questions that members may have.
  - During a meeting with DDS, the department shared they will soon release updates on Tailored Day Services and CARF (Commission on Accreditation of Rehabilitation Facilities) standards.
  - SB 177 was signed into law. This legislation will require employers to pay a surcharge if they do not offer health insurance to their employees.
  - CaAPSE and Cal-TASH are planning a Social Hour to highlight job openings that service providers can participate in.
  - Virginia Commonwealth University (VCU) lost their contract through Social Security for their benefits plan in the community. The only option is to use Cornell, which is not free and requires a contract.

6. ***Announcements/Comments***
   - With the increase in minimum wage, Ms. Duchene will connect with ACRC's Accounting Department and keep the PAC informed. The IRS mileage increase is retroactive.
   - DDS will be releasing additional Quality Incentive Program (QIP) Directives next year. ACRC will assist service providers with understanding the qualifying metrics.

The next PAC meeting is scheduled for **Thursday, November 12, 2026**. The meeting adjourned at 10:45 a.m.

Lisa West
Executive Secretary

cc: ACRC Board of Directors
Lori Banales

**Section 5.04. Board Development Committee and Nominating Subcommittee.** The Board Development Committee shall include not less than five directors with one of those directors being a client. The Vice President of the Board shall be the chairperson of the Board Development Committee. The Board Development Committee shall be responsible for reviewing and evaluating these Bylaws, providing Board member training and orientation, recruiting Board members in accordance with W&I Code §§4622 and 4626, and other duties as may be so assigned by the Board of Directors. Not later than thirty (30) days prior to the May meeting, the Board Development Committee may submit a slate of prospective candidates to the Board at a regular meeting for action to fill Officer and ARCA representative positions which are vacant or will become vacant at the end of the Fiscal Year. The Board Development Committee may submit to the Board recommended candidates for vacant Board, Officer and ARCA representative positions at any time during the year.

The Nominating Subcommittee shall submit a proposed slate of Officers and ARCA representatives to the Board Development Committee at the Board Development Committee's March meeting. The Nominating Subcommittee shall be a subcommittee of the Board Development Committee, selected by the Board Development Committee, consisting of no fewer than three Directors, at least one of whom shall be a client, and no more than five Directors, and may include Board Members who are not members of the Board Development Committee for purposes of selecting various slates. The members of the Nominating Subcommittee shall be approved by the Board. The Board Development Committee may accept, modify or reject the slate proposed by the Nominating Committee. The Board Development Committee shall submit its slate (one

candidate for each office) to the Board for action to fill Officer and ARCA representative positions. The slate shall be presented to the Board not less than thirty (30) days prior to the May Annual Meeting. Nominations from the floor for Board Officer positions and ARCA representatives may be made at the May Annual Meeting by individual Directors immediately prior to the voting only by motion/second to amend the slate; such motions must be handled prior to commencement of balloting on the slate. In the event that more than one person is nominated for a given Officer or ARCA representative seat, voting shall be by ballot.

The Board Development Committee will engage in ongoing recruitment of effective Board members throughout the Corporation's ten county area so that when a Board vacancy occurs, individuals who have been screened by the Nominating Subcommittee and approved by the Board Development Committee are available for the Board's consideration.

~~No Director may be nominated for President, Vice President, Treasurer, or Secretary of the Board, or for ARCA representative without having served on the Board for one full calendar year unless he/she is returning to the Board after the one-year absence required under the terms of the Lanterman Act. (W&I Code §4622(f)).~~

# Alta California Regional Center
## Financial Report 2026-27 Fiscal Year
## September 30, 2026

**PURPOSE:** Review of monthly financial report by service category and contract allocation to ensure expenditures are inline with expectations and projectio
**REQUESTED ACTION:** Motion to Accept by Finance Comm/Full BODs (Motion/Second/Commit to Accept) - The Board formally accepts the monthly financial report as submittec

| | |
|---|---|
| Percent of Year Elapsed: | **25.0%** |
| Percent of POS Expended | **26.6%** |
| Percent of OPS Expended | **22.0%** |

| Purchase of Services (POS) | Current Month | Year-to-Date | Projected Expenditures Oct-Jun | Actual YTD + Projected | Surplus (Unallocated) |
|---|---|---|---|---|---|
| *Out of Home* | *$24,338,328* | *$69,928,124* | | | |
| *Day Programs* | *$6,444,404* | *$16,910,068* | | | |
| *Transportation* | *$9,675,191* | *$27,786,120* | | | |
| *Respite* | *$8,007,440* | *$23,290,510* | | | |
| *Behavior Intervention* | *$931,099* | *$2,261,259* | | | |
| *Community Integration Training* | *$6,994,144* | *$19,952,366* | | | |
| *Supported Living Services* | *$14,407,463* | *$43,737,104* | | | |
| *Other Services* | *$23,218,523* | *$62,729,989* | | | |
| **Total POS** | **$94,016,592** | **$266,595,541** | *$833,404,459* | $1,100,000,000 | **($97,851,153)** |
| *Comm. Placement Plan (CPP)* | *$52,851* | *$56,441* | *$1,027,357* | $1,083,798 | **$0** |
| **Total POS & CPP** | **$94,069,442** | **$266,651,982** | **$834,431,817** | **$1,101,083,798** | **($97,851,153)** |

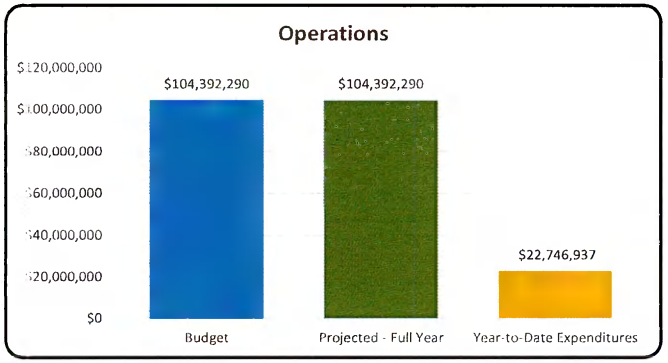
| Operations (OPS) | Current Month | Year-to-Date | Projected Oct-Jun | Actual YTD + Projected |
|---|---|---|---|---|
| *Salary & Benefits* | *$6,643,835* | *$19,492,698* | | |
| *Equipment* | *$5,401* | *$32,302* | | |
| *Facility Rent and Maintenance* | *$438,452* | *$1,306,978* | | |
| *Communication* | *$109,191* | *$190,713* | | |
| *Insurance* | *$0* | *$1,145,476* | | |
| *Information Technology* | *$49,115* | *$188,833* | | |
| *Legal Fees* | *$16,932* | *$21,766* | | |
| *Board Expenses* | *$0* | *$0* | | |
| *Accounting Fees* | *$689* | *$2,039* | | |
| *Professional Services* | *$144,197* | *$203,253* | | |
| *Staff Mileage* | *$81,497* | *$231,407* | | |
| *ARCA Dues* | *$0* | *$151,338* | | |
| *General Expenses* | *$30,860* | *$77,177* | | |
| *Other Income* | *($9,264)* | *($24,827)* | | |
| *Interest Income* | *($235,470)* | *($272,215)* | | |
| **Total OPS** | **$ 7,275,437** | **$ 22,746,937** | **$81,645,353** | **$104,392,290** |
| **Grand Total** | **$ 101,344,879** | **$ 289,398,919** | | |

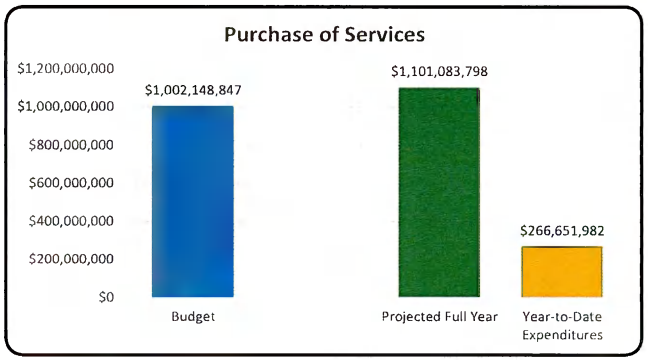
# Alta California Regional Center
## Financial Report 2026-27 Fiscal Year
## September 30, 2026

| Budget/Allocation Detail: | OPS | POS | CPP | Total |
|---|---|---|---|---|
| *C1 (Preliminary Allocation)* | $88,057,621 | *$1,001,065,049* | *$0* | *$1,089,122,670* |
| *C2 - 1st amendment* | *$15,250,871* | *$1,083,798* | *$1,083,798* | *$17,418,467* |
| *C3 - 2nd amendment* | | | | *$0* |
| *C4 - 3rd amendment* | | | | *$0* |
| *C5 - , 4th amendment* | | | | *$0* |
| **Total Allocation** | **$103,308,492** | **$1,002,148,847** | **$1,083,798** | **$1,106,541,137** |

Notes:

*This report represents payments made through September 30, 2026, or 3 month of the 2026-27 fiscal year. Purchase of Service (POS) expenditures were approx $94 million and Operations (OPS) expenditures were approx $7.2 million for the month. The allocation is reflected through the C-2 Allocation and represents 97%-98% of the fiscal year funding, the remaining anticipated amounts in further allocations will be mainly in restricted programs or rent allocations. Through the C-2 allocation, our budget reflects our partial approved rent allocation, caseload growth, specialized caseload funding, CCP/CRDP funding, funding to support the rate reform implementation, special policy positions, and Cultural competency focus among other continuing items from previous year. We have set a strong hiring plan for new positions along with targeted funding of our unfunded liabilities, based on an expectation of what our allocation will be. At the beginning of the year, ACRC has surpassed the 900 employee mark and personnel expenses continue to be the largest operation costs. ACRC has a slated 4% COLA effective Jan 1, 2027 agency wide to go into place further impacting these costs, this continues to be a balancing act with retaining current staff and attracting new hires to maintain caseload ratios. Inflation has started to taper from a growth perspective, we continue to monitor operation costs. Some key ongoing and support costs will be related to: enhancements and development related to the case management system and intake app along with related technological transitions and security enhancements to help secure and protect client data in a changing technological landscape. We also have consciousness on the current LAO budget projections and anticipation of a budget deficit and are taking measures to ensure we are ready for any adjustments on our end. The current presentation is mainly to show projected expenses and our total allocation through the C2. Much of the new funding is for reduced caseloads in ages 0 to 5 years old. In POS, we project a total budget of approx $1 billion dollars. The main component of POS funding are the provider rate increases due to the 2022 DDS rate study. Client growth continues to hover around 2,000 clients per year, approx 5% annually. The OPS budget does have expenses that are set to incur later after fiscal year, such as the key costs mentioned along with our audit fees. Overall the CY budget appears to be inline with the allocation provided. The State awaits for further federal impacts coming online Jan 2027; however, the full impact is unknown currently. ACRC will work with DDS to ensure our future projections are within expectations.*




Indicates Budget Amount

Indicates Projected Expenditures are less than or equal to budget

Indicates Year-to-Date Expenditures

Indicates Projected Expenditures are greater than the budget